



## Daily Focus

### Market Overview

#### USA

Dow, S&P 500, Nasdaq wobble as cool inflation data boosts Fed rate cut hopes. The Dow rose 101.85 points or 0.24%. The S&P 500 index rose 23.02 points or 0.38%, and the Nasdaq rose 46.60 points or 0.24%.

#### China

China market closed higher. The Shanghai Composite Index rose 0.34 point or 0.01% to close at 3,402. The ChiNext Index rose 5.29 points or 0.26% to close at 2,067, with a total turnover of CNY 1,270 billion.

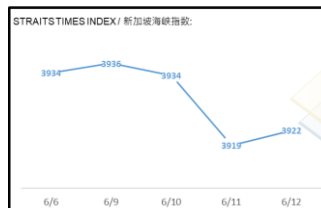
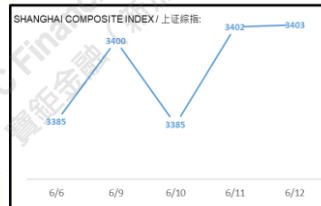
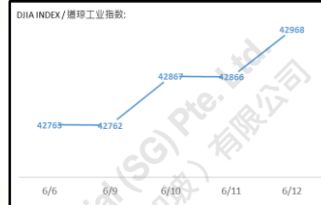
#### Hong Kong

The Hang Seng Index fell 331.56 points or 1.36% to close at 24,035. The Hang Seng Technology Index fell 119.87 points or 2.20% to close at 5,331 with a trading volume of HKD 244.4 billion.

#### Singapore

The Straits Times Index rose 3.15 points or 0.08% to close at 3,922, with a total turnover of S\$1.21 billion.

### Major Market Indexes



Market	Price	Change	Change%
<b>USA</b>			
DJIA	42967.62	↑ 101.85	0.24%
Nasdaq	19662.48	↑ 46.60	0.24%
S&P500	6045.26	↑ 23.02	0.38%
<b>Europe</b>			
FTSE100	8884.92	↑ 20.57	0.23%
CAC40	7765.11	↓ -10.79	-0.14%
DAX	23771.45	↓ -177.45	-0.74%
STOXX600	549.84	↓ -1.80	-0.33%
<b>Asia</b>			
Nikkei 225	38173.09	↓ -248.10	-0.65%
Shanghai	3402.66	↑ 0.34	0.01%
Hang Seng	24035.38	↓ -331.56	-1.36%
STI	3922.20	↑ 3.15	0.08%
JCI	7204.37	↓ -18.09	-0.25%
TWSE	22287.82	↓ -245.01	-1.10%
<b>Forex</b>			
EURUSD	1.16	↑ 0.0097	0.84%
GBPUSD	1.36	↑ 0.0066	0.49%
USDJPY	143.48	↓ -1.0800	-0.75%
USDCNH	7.17	↓ -0.0251	-0.35%
USDHKD	7.85	→ 0.0000	0.00%
USDSGD	1.28	↓ -0.0058	-0.45%
USDIDR	16243.00	↓ -17.00	-0.10%
<b>Commodity</b>			
Gold	3380.90	↑ 59.60	1.79%
WTI Oil	68.04	↓ -0.11	-0.16%



The US Department of Labor reported that initial US unemployment claims were flat at 248,000 in the first week of June, the same as the revised figure for the previous week, and did not fall to 240,000 as expected by the market.



The German central bank reported that the trade surplus fell sharply to 16.9 billion euros in April, down from 24 billion euros, mainly due to a 5.2% drop in exports and a 0.8% increase in imports due to new US tariffs.



The Indian Ministry of Statistics and Programme Implementation (MOSPI) reported that consumer prices fell to 2.82% in May, down from 3.16% in April and below the market's expectation of 3%.



The Italian National Institute of Statistics reported that Italy's unemployment rate remained at 6.1% in the first quarter, the same as the previous value.

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